

WHO WE ARE THE WORLD'S LEADING EMBEDDED SOLUTION PROVIDER

Renesas is a global semiconductor company built on a strong historical foundation of technological innovation originating from Hitachi, Mitsubishi, and NEC.

In 2017, Renesas acquired Intersil to become the world's leading embedded solution provider.

- A global leader in microcontrollers, SoC, analog and power semiconductors
- Focused on a broad range of Automotive, Industrial,
 Home Electronics, Office Automation and Information
 Communication Technology
- 780.3 billion yen in net sales in 2017
- Headquartered in Tokyo, Japan
- 20,000+ employees worldwide*1

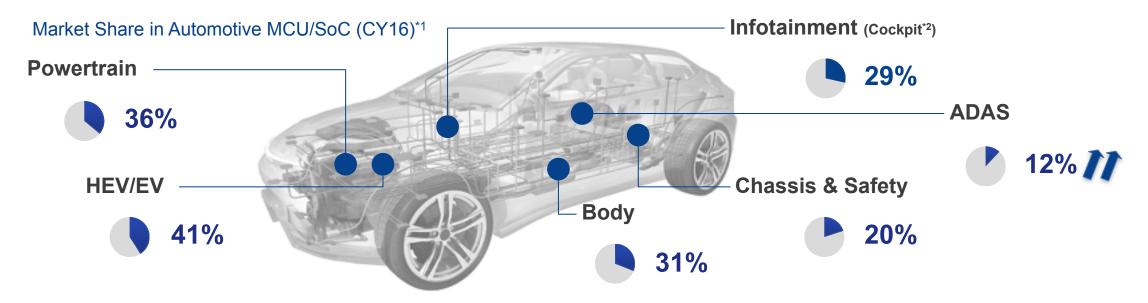


The European Headquarter in Düsseldorf-Rath

*1: Consolidated, as of December 31, 2017 / SoC: System-on-a-chip

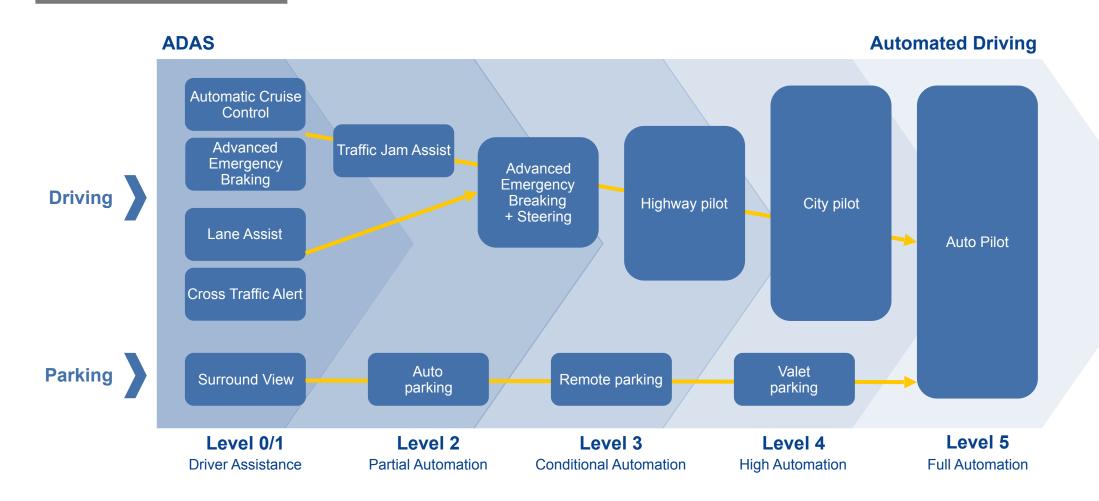
TRUST AND EXPERIENCE REQUIRED FOR VOLUME PRODUCTION

- Renesas is the leading MCU/SoC supplier for Automotive W/W shipments reached aprox.1B units in 2016
- Best in quality Extremely low failure rate at 0.1ppm
- Advanced process 16nm finFET for SoC, 40nm to 28nm cutting edge process for MCU



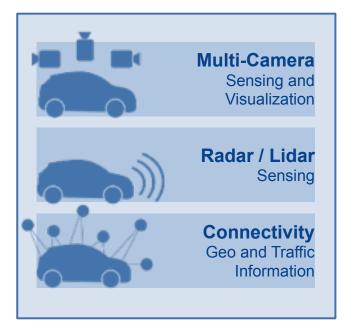
^{*1:} Renesas' revenue estimate in each segment is based on the market analyses by Strategy Analytics 2016. / *2: SoC share in all of cockpit related systems. / MCU: Microcontrollers / SoC: System-on-a-chip

FROM ADAS TOWARDS AD

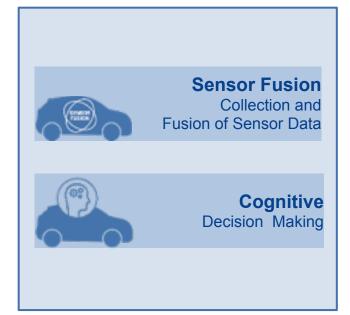


END-TO-END PLATFORM FOR ADAS AND AUTOMATED DRIVING

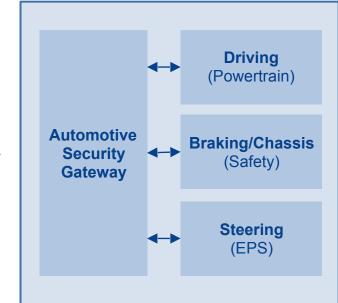












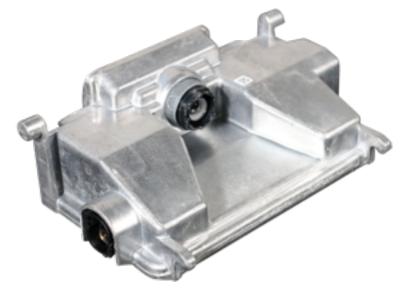
Connecting, Sensing & Analyzing

Deciding

Controlling

"SYSTEM-ON-CHIP" SOLUTIONS FOR FRONT CAMERAS







Solutions for Level 2 ("NCAP") to Level 3+4 Vehicles

NCAP SETTING THE PACE FOR FRONT CAMERAS

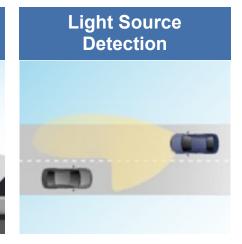
- NCAP (New Car Assessment Programme) rates safety level of cars
- Highest safety ratings (★★★★★) require a minimum set of assistance systems:













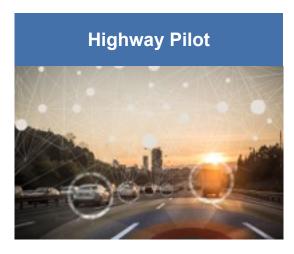




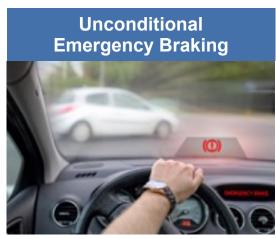


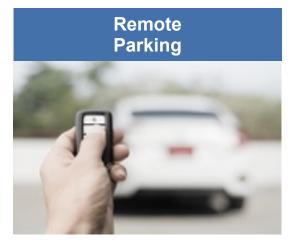
Renesas and partners enabling NCAP cameras

AUTOMATED DRIVING PUSHING THE LIMITS









Going from Mono- to Stereo Cameras

Need for high precision

Requires 360 degree detection

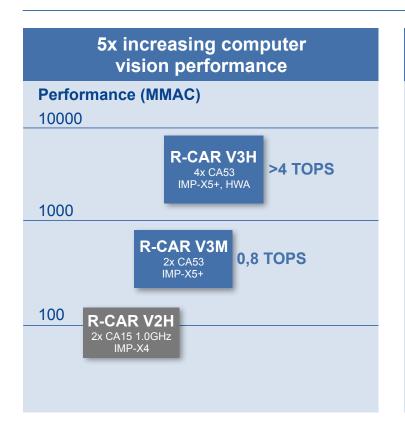


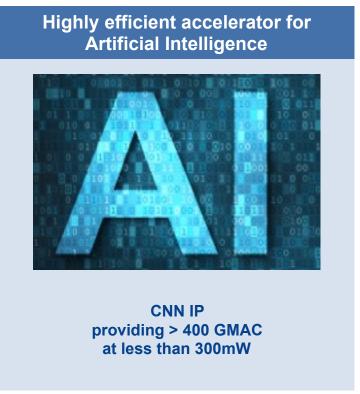


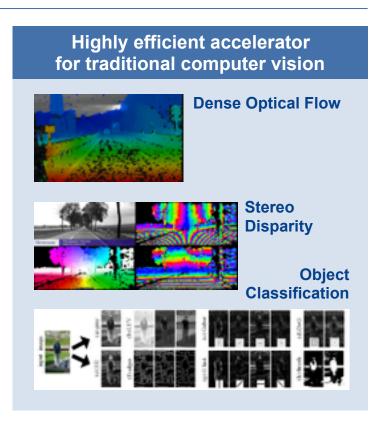
INNOVATION ENGINEERED IN EUROPE



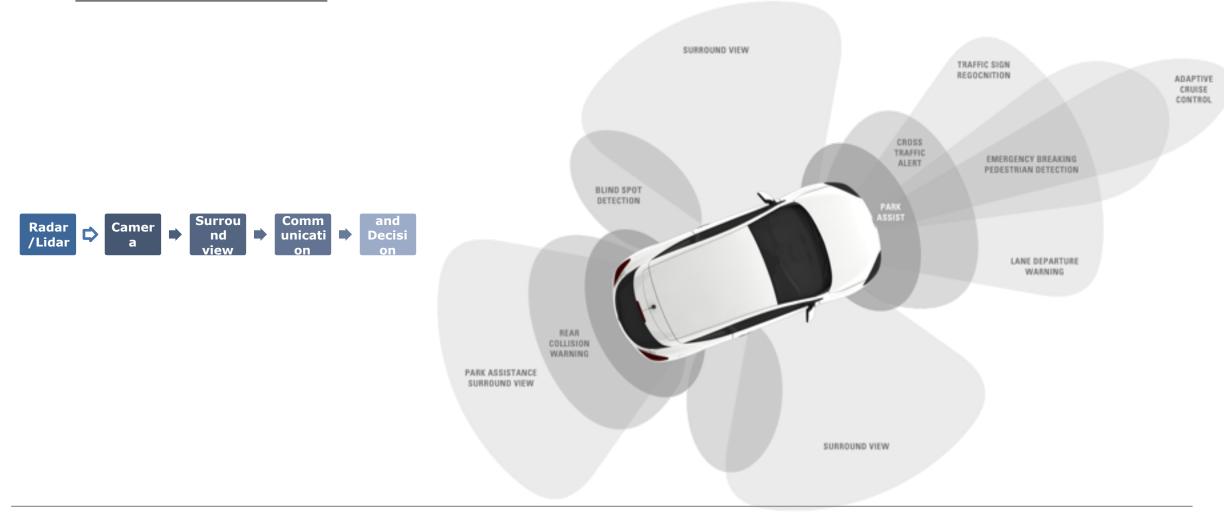








AUTOMATED DRIVING NEEDS MORE THAN A CAMERA



PREPARING THE ROAD FOR AUTOMATED DRIVING

Software Platform



Control Unit





This moment engineers would die for

SUMMARY



Renesas autonomy, "the open, innovative and trusted platform for assisted and automated driving" provides the required answers

We deliver solutions for high volume ADAS today

We are developing solutions for Automated Driving for tomorrow

